

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Uttam Sugar Mills Limited
2.	Scrip Code/Name of Scrip/Class of Security: 532729/UTTAMSUGAR
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending - 31.12.2017
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :09/01/2018

NSDL : 30/12/2017

CDSL :30/12/2017



Uttam Sugar Mills Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI) =	(XII)	(XIII)	(XIV)	(XV)		
(A)	Promoter & Promoter Group	19	28603585	0	0	28603585	75.0000	28603585	0	28603585	75.0000	0	75.0000	0	0.0000	9484170	31.257200	28603585
(B)	Public	14924	9534535	0	0	9534535	25.0000	9534535	0	9534535	25.0000	0	25.0000	0	0.0000	NA	NA	9132168
(C)	Non Promoter - Non Public				0				0			0			0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	14943	38138120	0	0	38138120	100.0000	38138120	0	38138120	100.0000	0	100.0000	0	0.0000	9484170	24.867900	37735753

GENERATED ON :09/01/2018 NSDL : 30/12/2017 CDSL



Uttam Sugar Mills Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Class eg: X	Class eg: Y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a % of	(ix)			(x)	(xi) =	(xii)	(xiii)		(xiv)		
1	Indian																		
(a)	Individuals / Hindu Undivided Family		13	5272204	0	0	5272204	13.8240	5272204	0	5272204	13.8240	0	0.0000	3484170	66.0856	5272204		
	Raj Kumar Adlakha	AJZPK7896C	1	1624610	0	0	1624610	4.2598	1624610	0	1624610	4.2598	0	0.0000	1624610	100.0000	1624610		
	Ranjan Adlakha	AAEPAS800E	1	1492550	0	0	1492550	3.9135	1492550	0	1492550	3.9135	0	0.0000	1492550	100.0000	1492550		
	Shomna Adlakha	AEMPA3657P	1	870410	0	0	870410	2.2823	870410	0	870410	2.2823	0	0.0000	0	0.0000	870410		
	Ranjana Chopra	AAFPCC296R	1	373300	0	0	373300	0.9788	373300	0	373300	0.9788	0	0.0000	0	0.0000	373300		
	Rajan Adlakha	ADEPA1936C	1	367010	0	0	367010	0.9623	367010	0	367010	0.9623	0	0.0000	367010	100.0000	367010		
	Bharat Adlakha	AKPPA0317H	1	166500	0	0	166500	0.4366	166500	0	166500	0.4366	0	0.0000	0	0.0000	166500		
	Saleesha Adlakha	AKPPA4489G	1	166500	0	0	166500	0.4366	166500	0	166500	0.4366	0	0.0000	0	0.0000	166500		
	Rajni Babbar	ACCPB1027G	1	139910	0	0	139910	0.3669	139910	0	139910	0.3669	0	0.0000	0	0.0000	139910		
	Shanta	AMEPS8581J	1	60000	0	0	60000	0.1573	60000	0	60000	0.1573	0	0.0000	0	0.0000	60000		
	Jai Adlakha	AJUPA5278K	1	4200	0	0	4200	0.0110	4200	0	4200	0.0110	0	0.0000	0	0.0000	4200		
	Raj Kumar Adlakha karta of R. K. & Sons (HUF)	AAGHRA573R	1	4104	0	0	4104	0.0108	4104	0	4104	0.0108	0	0.0000	0	0.0000	4104		
	Balram Adlakha	AWTPA3967F	1	3100	0	0	3100	0.0081	3100	0	3100	0.0081	0	0.0000	0	0.0000	3100		
	Sonia Adlakha	ACBPA8837E	1	10	0	0	10	0.0000	10	0	10	0.0000	0	0.0000	0	0.0000	10		
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
(d)	Any Other (Specify)		6	23331381	0	0	23331381	61.1760	23331381	0	23331381	61.1760	0	0.0000	6000000	25.7164	23331381		
	Bodies Corporate		6	23331381	0	0	23331381	61.1760	23331381	0	23331381	61.1760	0	0.0000	6000000	25.7164	23331381		
	Uttam Adlakha & Sons Holdings Private Limited	AAACG0405E	1	16301224	0	0	16301224	42.7426	16301224	0	16301224	42.7426	0	0.0000	0	0.0000	16301224		
	Upi Baiders Private Limited	AAACL1650L	1	3515000	0	0	3515000	9.2165	3515000	0	3515000	9.2165	0	0.0000	2950000	83.9260	3515000		
	Uttam Industrial Engineering Private Limited	AAACU1074B	1	2750000	0	0	2750000	7.2106	2750000	0	2750000	7.2106	0	0.0000	2750000	100.0000	2750000		
	New Castle Finance And Leasing Pvt Ltd	AAACN0386K	1	380650	0	0	380650	0.9981	380650	0	380650	0.9981	0	0.0000	0	0.0000	380650		
	Uttam Sucrotech Limited	AAACU4042K	1	314267	0	0	314267	0.8240	314267	0	314267	0.8240	0	0.0000	300000	95.4502	314267		
	Shubham Sugars Limited	AAICS3936L	1	70240	0	0	70240	0.1842	70240	0	70240	0.1842	0	0.0000	0	0.0000	70240		
	Sub Total (A)(1)		19	28603585	0	0	28603585	75.0000	28603585	0	28603585	75.0000	0	0.0000	9484170	33.1573	28603585		



2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(b)	Government	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(c)	Institutions	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(e)	Any Other (Specify)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
	Sub Total (A)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
	Total Shareholding Of Promoter And Promoter Group (A) = {A}(1)+{A}(2)	19	28603585	0	0	28603585	75.0000	28603585	0	28603585	75.0000	0	75.0000	0	0.0000	9484170	33.1573	28603585	

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

GENERATED ON :09/01/2018

NSDL : 30/12/2017

CDSL : 30/12/2017



Uttam Sugar Mills Limited
Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI) =	(XII)		(XIV)			
1	Institutions																		
(a)	Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Foreign Portfolio Investor		1	1400	0	0	1400	0.0037	1400	0	1400	0.0037	0	0.0037	0	0.0000	NA	NA	1400
(f)	Financial Institutions / Banks		3	15013	0	0	15013	0.0394	15013	0	15013	0.0394	0	0.0394	0	0.0000	NA	NA	15013
(g)	Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Sub Total (B)(1)		4	16413	0	0	16413	0.0430	16413	0	16413	0.0430	0	0.0430	0	0.0000	NA	NA	16413
2	Central Government/ State Government(s)/ President of India																		
	Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0



3	Non-Institutions																	
(a)	Individuals		0	0											NA	NA		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	14291	2857591	0	0	2857591	7.4927	2857591	0	2857591	7.4927	0	7.4927	0	0.0000	NA	NA	2628924
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	31	4470915	0	0	4470915	11.7230	4470915	0	4470915	11.7230	0	11.7230	0	0.0000	NA	NA	4097415
	Anil Kumar Goel	AAJPG2557Q	1762000	0	0	1762000	4.6200	1762000	0	1762000	4.6200	0	4.6200	0	0.0000	NA	NA	1762000
	Seema Goel	AHAPG8015A	864000	0	0	864000	2.2654	864000	0	864000	2.2654	0	2.2654	0	0.0000	NA	NA	864000
	Vogesh Chopra	ABGPC2316I	462300	0	0	462300	1.2122	462300	0	462300	1.2122	0	1.2122	0	0.0000	NA	NA	462300
(b)	NBFCs registered with RBI		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Any Other (Specify)	598	2189616	0	0	2189616	5.7413	2189616	0	2189616	5.7413	0	5.7413	0	0.0000	NA	NA	2189415
	Trusts	1	10	0	0	10	0.0000	10	0	10	0.0000	0	0.0000	0	0.0000	NA	NA	10
	Hindu Undivided Family	186	548363	0	0	548363	1.4378	548363	0	548363	1.4378	0	1.4378	0	0.0000	NA	NA	548363
	Anil Kumar Goel Huf.	AAAHA0208G	428000	0	0	428000	1.1222	428000	0	428000	1.1222	0	1.1222	0	0.0000	NA	NA	428000
	Non Resident Indians (Non Repat)	43	123219	0	0	123219	0.3231	123219	0	123219	0.3231	0	0.3231	0	0.0000	NA	NA	123219
	Non Resident Indians (Repat)	83	49234	0	0	49234	0.1291	49234	0	49234	0.1291	0	0.1291	0	0.0000	NA	NA	49234
	Clearing Member	112	162136	0	0	162136	0.4251	162136	0	162136	0.4251	0	0.4251	0	0.0000	NA	NA	162136
	Bodies Corporate	173	1306654	0	0	1306654	3.4261	1306654	0	1306654	3.4261	0	3.4261	0	0.0000	NA	NA	1306654
	Vedlera Services Private Limited	AACCV6939L	843040	0	0	843040	2.2105	843040	0	843040	2.2105	0	2.2105	0	0.0000	NA	NA	843040
	Sub Total (B)(3)	14920	9518122	0	0	9518122	24.9570	9518122	0	9518122	24.9570	0	24.9570	0	0.0000	NA	NA	9115755
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	14924	9534535	0	0	9534535	25.0000	9534535	0	9534535	25.0000	0	25.0000	0	0.0000	NA	NA	9132168

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/undaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :11/01/2018

NSDL : 30/12/2017

CDSL : 30/12/2017



Uttam Sugar Mills Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shares	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities convertible as a % of convertible securities)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form			
								No of Voting Rights					Total as a % of (A+B+C)	As a % of total Shares held (a)		As a % of total Shares held (b)		
								Class eg: X	Class eg: Y	Total								
(i)	(R)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI) =	(XII)	(XIII)	(XIV)					
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2 Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :09/01/2018

NSDL : 30/12/2017

CDSL :30/12/2017



[Handwritten signature]